

Excerpt from Seeking Alpha, May 29, 2025

<https://seekingalpha.com/article/4790771-renewable-energy-insurers-tailor-made>

## Renewable Energy And Insurers: Tailor Made?

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*Investment in clean energy infrastructure may tick a lot of boxes for life insurers.*

Matching assets to long-term liabilities without compromising on return potential can be a challenge for insurers with long-duration .... Investment in renewable energy infrastructure may provide a clever way to tackle that ....

The opportunity set in this arena is expansive. Last year, the world invested almost twice as much in clean energy as it did in fossil fuels, according to the International Energy Agency. Financing is increasingly coming from private capital providers who are able to structure assets that can meet life insurers' unique ....

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Other potential benefits include:

\* **High Return Potential:** Assets typically sit on the lowest rung of the investment-grade ratings ladder, which usually means larger spreads and enhanced return potential over similar quality long-term assets, including ....

\* **Diversification Benefits:** Because these assets tend to have relatively low correlations with similar duration assets, they may offer an effective way to diversify insurers' portfolios.

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### US Offers a Broader Opportunity Set

Today, we see the most attractive opportunities in the US — for both US and European insurers. Clean energy is the fastest growing — and least expensive — electricity source in the country, and the market's sheer size opens up broader investment options.

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### Related Stocks

Symbol	Last Price	% Chg
<b>PBW</b>	<b>17.85</b>	<b>-1.38%</b>
Invesco Wilder...	Post. 18.16	1.74%
<b>PBD</b>	<b>11.72</b>	<b>-0.17%</b>
Invesco Global...	Post. 11.57	-1.28%

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